



8/19 – 8/21 | CHICAGO



USApple Forecast

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New York: 2026/27 (F)



Production: 32.1 M BU
YOY Change: ▼ 10%



Production: 29 M BU
YOY Change: ▼ 19%

New York: 2026/27 (F)



- *April 2026 freeze limited to southern NY – western NY down slightly – Champlain Valley promising.*
- *2025 drought likely led to weaker return bloom.*
- *Ample rainfall, sizing will be above average.*
- *Strong processor demand may impact fresh availability of Reds, Goldens, Cortlands and Macs.*
- *Pinks, Reds, Fuji and Idared hit hardest during freeze.*
- *Est. 60/40 processing/fresh, (typically ~50/50).*

Pennsylvania: 2026/27 (F)



Production: 5.0 M BU
YOY Change: ▼ 58%



Production: 5.8 M BU
YOY Change: ▼ 52%



Pennsylvania: 2026/27 (F)



- *April 2026 freeze a “once in a generation” event.*
- *Everything will be harvested and sorted out on the packing lines – expecting heavy processing culls.*
- *Ample rainfall, sizing will be good for what’s left.*
- *Strong processor demand may impact fresh availability.*
- *Honeycrisp, Goldens and Fuji okay; Gala, Grannies and Reds challenging.*

Virginia: 2026/27 (F)



Production: 1.8 M BU

YOY Change: ▼ 48%



Production: 1.3 M BU

YOY Change: ▼ 63%

Virginia: 2026/27 (F)



- *April 2026 freeze was significant following lower 2025 crop – expecting to harvest one third of five-year average.*
- *Three additional hail events will further impact quantity and quality of remaining crop.*
- *Reds and Ambrosia okay; all other not great.*
- *Est. 80/20 processing to fresh, (typically ~50/50).*

Michigan: 2026/27 (F)



Production: 25.0 M BU
YOY Change: ▼ 1%



Production: 25+ M BU
YOY Change: N/A

Michigan: 2026/27 (F)



- *Ample rain, sizing will be up back to average after last year's drought led to smaller sizes.*
- *Gala look outstanding; Fuji and Reds lighter than last year; some blocks of Honeycrisps "spotty" with return bloom issues.*



California: 2026/27 (F)



Production: 4.5 M BU

YOY Change: ▲ 1%



Production: 4 M BU

YOY Change: ▼ 11%

California: 2026/27 (F)



- *Abnormally warm temperatures during bloom negatively impacted fruit set.*
- *Galas yields will be down, but very good quality – great color and pressure – sizing will be normal.*
- *Granny crop will be normal with average sizing.*
- *Production for Fuji and Pinks will be down, but sizing will be above average.*

Oregon: 2026/27 (F)



Production: 3.8 M BU
YOY Change: — 0%



Production: N/A
YOY Change: N/A



Oregon: 2026/27 (F)



➤ *No feedback provided.*



Washington: 2026/27 (F)



Production: 176.2 M BU

YOY Change: ▼ 2%



Production: N/A

YOY Change: N/A

Washington: 2026/27 (F)



- *Quality looks clean – sizing may be up slightly.*
- *Some Honeycrisps didn't return bloom well but may be offset by alternate bearing blocks.*
- *Gala and Envy® look excellent; Fujis light.*
- *Not out of the woods with potential heat damage that hit last year in late-August, early-September.*

Other States: 2026/27 (F)



Production: 14.9 M BU
YOY Change: ▼ 15%



Production: N/A
YOY Change: N/A

Other States: 2026/27 (F)



- **Maine:** no significant weather-related setbacks – Honeycrisps up the most; Macs and Cortlands up moderately; Galas down.
- **Ohio:** eastern side of state hit by April 2026 freeze, expecting to be down 35% statewide.
- **Utah:** compete spring freeze out ... state will be lucky to produce 500 bins – normally 7-9,000.
- **Idaho:** significant spring freeze and subsequent hail events – expecting 50-60% of normal fresh crop.



*Better data,
better decisions.*

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