



USApple Production Adjustment 2025/26 (F)

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NEW YORK 2025/26 (F)



Production: 34.5 M BU
YOY Change: ▲ 12%



Production: 30.5 M BU
YOY Change: ▼ 0.7%



NEW YORK 2025/26 (F)



- *Spring has been cold and wet.*
- *Struggle with chemical thinners.*
- *Summer has been hot and dry.*
- *Volume is good, size may be down.*
- *Reds okay; Honeycrisps light; processing varieties, Rome and Idared light*

PENNSYLVANIA 2025/26 (F)



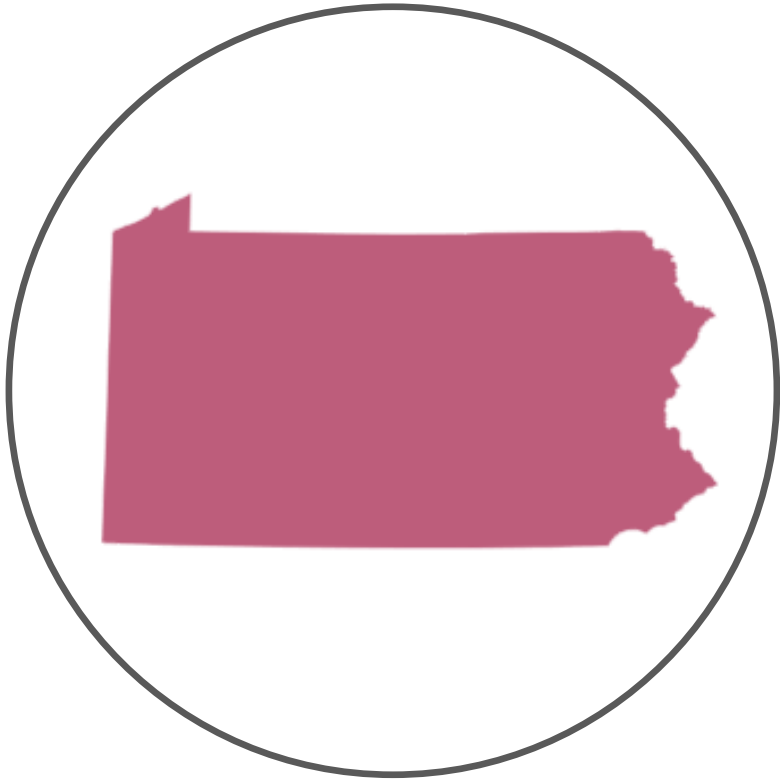
Production: 10.2 M BU
YOY Change: — 0%



Production: 10.5 M BU
YOY Change: ▲ 2.3%



PENNSYLVANIA 2025/26 (F)



- *Effective thinning after April freeze.*
- *Wet May may lead to larger crop.*
- *Fruit is clean and sizing well.*
- *Down on Fuji and Honeycrisp – up on Gala – variable on Red Delicious and processing varieties.*



VIRGINIA 2025/26 (F)



Production: 3.9 M BU
YOY Change: ▼ 28%



Production: 2.75 M BU
YOY Change: ▼ 50%



VIRGINIA 2025/26 (F)



- *Considerable frost/freeze event in April was preceded by three days of warm weather maximizing impact.*
- *Natural thinning event will reduce volume but may help sizing.*
- *Gala, Goldens and Granny are clean and in good supply – York, Fuji, Reds and Pinks are down.*

MICHIGAN 2025/26 (F)



Production: 26.2 M BU
YOY Change: ▼ 4%



Production: 30 M BU
YOY Change: ▲ 10%



MICHIGAN 2025/26 (F)



- *Cold spring – thinning issues.*
- *Fruit is sizing up nicely.*
- *Hail events, but less severe than 23/24.*
- *Honeycrisp and Gala likely up – Fuji down.*

CALIFORNIA 2025/26 (F)



Production: 3.8 M BU
YOY Change: ▲ 2%



Production: 3.8 M BU
YOY Change: ▲ 2%

CALIFORNIA 2025/26 (F)



- *Milder temperatures leading up to harvest – ideal weather.*
- *Good color, clean crop.*
- *Production may be up slightly, but percentage of crop qualifying as fresh will be higher – 1.3 million bushels (34% up from 23% average).*



OREGON 2025/26 (F)



Production: 3.9 M BU
YOY Change: ▲ 38%



Production: 3.9 M BU
YOY Change: ▲ 38%



OREGON 2025/26 (F)



➤ *Reverting to the mean after a down year.*



WASHINGTON 2025/26 (F)



Production: 190.5 M BU
YOY Change: ▲ 7%



Production: 180 M BU
YOY Change: ▲ 1.1%



WASHINGTON 2025/26 (F)



- *Weather has been ideal – mild summer, not heat impacts yet.*
- *Sizing smaller than average, but good quality.*
- *Discipline will be required to leave smaller fruit on the tree – money will be tight to pick everything.*
- *Galas and Reds smaller than average, but good color and condition. Honeycrisp, Cosmic Crisp and Fuji, good medium to large profile.*

OTHER STATES 2025/26 (F)



Production: 17.0 M BU
YOY Change: ▲ 3%



Production: 17.0 M BU
YOY Change: ▲ 3%



OTHER STATES 2025/26 (F)



- *Ohio: 1.5 to 2 million bushels, normal.*
- *New England: 4 million bushels.*
- *North Carolina: large hailstorm in May – hurricane cleanup still ongoing – apple crop not in very good shape – farm stands should be okay.*

UNITED STATES 2025/26 (F)



Production: 290.1 M BU
YOY Change: ▲ 6%



Production: 278.5 M BU
YOY Change: ▲ 1.3%



UNITED STATES 2025/26 (F)

PRODUCTION	2025/26 (F)	
	USApple	USDA
New York	30,500,000	34,523,810
Pennsylvania	10,500,000	10,238,095
Virginia	2,750,000	3,928,571
Michigan	30,000,000	26,190,476
California	3,809,524	3,809,524
Oregon	3,928,571	3,928,571
Washington	180,000,000	190,476,190
Other States	17,032,445	17,032,445
United States	278,520,540	290,127,682

USApple (F) vs. USDA (F)	
Difference	% Change
(4,023,810)	-11.7%
261,905	2.6%
(1,178,571)	-30.0%
3,809,524	14.5%
-	0.0%
-	0.0%
(10,476,190)	-5.5%
-	0.0%
(11,607,142)	-4.0%

New Percent Change	
YOY	YO5Y
-0.7%	-6.4%
2.3%	-9.6%
-49.8%	-44.1%
10.0%	13.0%
1.9%	-20.8%
37.5%	12.1%
1.1%	7.9%
2.9%	-5.1%
1.3%	3.6%



*Better data,
better decisions.*

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